**[Letterhead of UTMC/IUTA/CUTA]**

# Date:

Head of Business Registration Department

Federation of Investment Managers Malaysia

19-06-1, 6th Floor, Wisma Tune

No 19 Lorong Dungun

50490 Damansara Heights

Kuala Lumpur

Dear Sir/Madam,

## APPLICATION FOR EXEMPTION FROM COMPUTERISED UNIT TRUST SCHEME EXAMINATION (“CUTE”)

We wish to inform you that the person named below has applied to be exempted from CUTE.

|  |  |  |
| --- | --- | --- |
| **NO** | **NAME** | **NRIC** |
| 1 |  |  |
| 2 |  |  |

Please find enclosed the following documents for your further action:\*

Application Form

Two colour photographs (name written at the back of the photographs)

A copy of identity card (front and back) or passport

A duly executed Statutory Declaration

Evidence of approval by the Securities Commission / relevant authority for the appointment of the Chief Executive of a UTMC, IUTA or CUTA

Evidence of approval by the Securities Commission / relevant authority for the appointment of Director of a UTMC, IUTA or CUTA who has a minimum of 10 years’ experience in unit trust or fund management industry

Resume or curriculum vitae with details describing the director’s scope of work and specific job description

A certified true copy of CMSRL for fund management (if applicable)

A certified true copy of certificate for certified holder of CFP/IFP/RFP/Shariah RFP/ChFC (if applicable)

Evidence of result slip that indicates the candidates have passed the required modules of the relevant financial qualification (if applicable)

 Batch No: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Cheque No. amounting to RM\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Should you need any further clarification, please call (**the name of person in charge**) at (**contact no**).

Thank you.

Yours faithfully

…………………………………

Signature

Name of Authorised Signatory:

Designation:

*\* Please tick whichever is applicable and state “N/A” if inapplicable*