

22nd May 2014

CIRCULAR:

PDS/AL/2014Seminar/MN-jn/244-14

(TOTAL NO. of PAGES: 3)

TO

ALL MEMBERS AND REGISTERED PERSONS

(UTMC/IUTA/CUTA)

ATTN

CHIEF EXECUTIVE OFFICER

Dear Sir / Madam,

2014 FIMM SEMINARS - REVISED SCHEDULE

Our circular (PDS/AL/2014Seminar/MN-jn/225-14) dated 7th May 2014 refers.

Please be informed that the seminar date for both Batu Pahat and Melaka have been rescheduled due to low take up rate. A copy of the revised schedule (Appendix 1) for 2014 FIMM Seminars is attached herewith for your kind attention.

All members and registered persons with Unit Trust Consultants affected by the changes will be notified by FIMM.

Kindly inform your Unit Trust Consultants on the revised schedule.

We apologise for any inconvenience caused.

Yours faithfully,

FEDERATION OF INVESTMENT MANAGERS MALAYSIA

MOHAMED NIZA B ABU BAKAR

Chief Executive Officer





Revised Schedule for 2014 FIMM Seminars (as at 22nd May 2014)

| No. | Venue | Date/Time/Day | Speaker | Topic |
|-----|---|---|--------------------------------|---|
| 1 | Bukit Kiara Equestrian & Country Resort Petaling Jaya | 3 rd June 2014 9.00a.m. – 5.00p.m. Tuesday | Jagdeep Singh | Anti-Money Laundering & Anti-Terrorism Financing – A Practitioners Perspective |
| 2 | Imperial Palace Hotel Miri | 18 th June 2014 9.00a.m. – 5.00p.m. Wednesday | Prof. Dato' Dr. Sheikh Omar | Thinking Big: Soar to Success with Distinction |
| 3 | Pine Tree Hotel Batu Pahat | 24 th June 2014 9.00a.m. – 5.00p.m. Tuesday | Imran Peter | Goal Setting and Achieving your Goals |
| 4 | Renaissance Hotel Kota Bharu | 25 th June 2014 9.00a.m. – 5.00p.m. Wednesday | Arbayah Ismail | Investing and Planning for the Next Generation Through Proper Estate Planning |
| 5 | Bayview Hotel Melaka | 26 th June 2014 9.00a.m. – 5.00p.m. Thursday | Carol Yip | How to Teach Your Client Create a Financially Successful Retirement |
| 6 | Impiana Hotel Ipoh | 5 th August 2014 9.00a.m. – 5.00p.m. Tuesday | Thum Kheng Pong | A Systematic Approach to Design a Client's Portfolio using UT Funds |
| 7 | Regency Hotel Alor Setar | 7 th August 2014 9.00a.m. – 5.00p.m. Thursday | Ooi Kok Hwa | Understanding Behavioural Finance & the Psychology of Investing |
| 8 | Riverside Majestic Hotel Kuching | 12 th August 2014 9.00a.m. – 5.00p.m. Tuesday | Ben Fok | The Art of Investment Management |
| 9 | Ming Garden Hotel Kota Kinabalu | 14 th August 2014 9.00a.m. – 5.00p.m. Thursday | Azhar Iskandar Hew | Practical Aspects of Estate Planning in Malaysia |
| 10 | Bukit Kiara Equestrian & Country Resort Petaling Jaya | 19 th August 2014 9.00a.m. – 5.00p.m. Tuesday | Benny Lee | Understanding Market Behaviour to Maximise Returns |



| No | . Venue | Date/Time/Day | Speaker | Topic |
|----|----------------------------|--|--------------------|--|
| 11 | Hotel Sandakan Sandakan | 21 st August 2014 9.00a.m. – 5.00p.m. Thursday | Poedjo Soesilotomo | Personal Financial Planning Fundamentals |
| 12 | Vistana Hotel Kuantan | 27 th August 2014 9.00a.m. – 5.00p.m. Wednesday | Jit Singh | The Art & Skill of Managing Client's Trust and Expectation |

Notes:

- FIMM reserves the right to change any venue, date, speaker or topic where necessary.
 Registration closes one week (7 days) and payment must be received by five (5) working days prior to the event.