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TO :

- i. UNIT TRUST MANAGEMENT COMPANIES (“UTMC”)
- ii. INSTITUTIONAL UNIT TRUST ADVISERS (“IUTA”)
- iii. CORPORATE UNIT TRUST ADVISERS (“CUTA”)

ATTN. : AUTHORISED REPRESENTATIVE / CHIEF EXECUTIVE OFFICER

EXEMPTION FROM COMPUTERISED UNIT TRUST EXAMINATION (“CUTE”)

Your attention is brought to FIMM’s circular dated 12 December 2014 (BR/AL/KHN-tlk/068-14) regarding the exemption from CUTE, in particular Item 4(a) of the circular.

Pursuant to the recent restructuring of the Certified Islamic Financial Planner (“IFP”) programme by Financial Planning Association of Malaysia (“FPAM”), please be informed that an individual who fulfils the following qualification may apply to FIMM for exemption from CUTE:

- a) Holder of IFP designation and a member of FPAM; or
- b) An associate member of FPAM who has successfully completed the IFP modules below:

Module 1: Shariah and Major Components of Islamic Financial Planning; and
Module 3: Islamic Investment, Retirement, Zakat and Tax Planning.

Individual who has successfully completed the IFP modules based on the previous structure, i.e. Module 1: Fundamentals of Islamic Financial Planning, Module 3: Islamic Investment Planning and Module 5: Islamic Estate, Retirement and Waqf Planning may still apply to FIMM for exemption from CUTE.

The above exemption criteria is to take effect immediately.

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If you need further clarification on this matter, kindly contact Ms. Alin (ext: 326) or Ms. Valli (ext: 325) of Business Registration Department at 03-2093 2600.

Thank you.

Yours faithfully
Federation of Investment Managers Malaysia



Nazaruddin Othman
Chief Executive Officer