

CIRCULAR

Date:	1 June 2021	Ref No.:	IT/AL/CEO/LH-ah/034-21
To:	UTMC, IUTA, CUTA, PRS PROVIDERS, IPRA AND CPRA (DISTRIBUTORS)		
Attn:	Authorised Representatives / Chief Executive Officers		

INDUSTRY BRIEFING ON FIMM ONLINE PORTAL

1.0 Introduction

- 1.1 The Federation of Investment Managers Malaysia (**FIMM**) will be conducting an Industry Briefing to all Distributors of UTS and PRS in relation to the implementation of FIMM Online Portal (**portal**).
- 1.2 The portal which is expected to be rolled out by 3rd Quarter of 2021 shall facilitate the registration and management of Distributors, Consultants and Funds.
- 1.3 The portal will be replacing the existing FIMM's Integrated System (FIS), including Computerised Unit Trust Examination (CUTE), Computerised Private Retirement Scheme Examination (CPRE), Continuing Professional Development (CPD) Tracker, Funds Malaysia System (FMS) and Annual Membership Subscription Fee system (AMSF).


2.0 Details on FIMM's Industry Briefing

- 2.1 The purpose of this Industry Briefing is to introduce FIMM Online Portal to all distributors. FIMM shall provide a high-level overview of the portal and the roll-out implementation plan which include testing, training and go-live execution plan.
- 2.2 FIMM would like to invite the distributors to nominate representatives from relevant departments to attend the industry briefing, which will be conducted by FIMM as follows:

Date	15 June 2021 to 16 June 2021
Time	Refer to schedule below
Venue	Virtual (link will be provided through registered email)
No. of Participants	Two (2) representatives for each session (up to twelve (12) representatives per company for all sessions)
Attendance	Mandatory

DATE	SESSION	MODULE	INTENDED AUDIENCE
15 June 2021 (Tuesday)	#1 (9:00am to 11:00am)	Distributor Management	Retail/ Business & Marketing/ Sales/ Licensing Department
	#2 (11:30am to 1:30pm)	Continuing Professional Development (CPD)	Training and/or Licensing Department
	#3 (3:00pm to 5:00pm)	Funds Management	Product Development / Finance/ Operation / Compliance Department
16 June 2021 (Wednesday)	#4 (9:00am to 11:00am)	Consultant Management	Operation Team/ Licensing Department
	#5 (11:30am to 1:30pm)	Annual Fee	Legal and/or Compliance Department
	#6 (3:00pm to 5:00pm)	Finance	Finance Department

- 2.3 FIMM will provide the same briefing content in all sessions conducted. There may be specific question and answer session related to the specific module of the session, subject to the attendees' queries. These will be compiled and shared with all the attendees.
- 2.4 It is recommended for the distributors to coordinate the representative's attendance to ensure no duplication as the briefing sessions have been fixed as stated above.
- 2.5 Please register your representatives online by using the following link or by scanning the QR code on your mobile phone. Registration must be completed by **5.00pm on 8 June 2021**.

Web Link	QR Code
http://bit.ly/FIMMLFCS	


If you require any further information, please do not hesitate to contact the following person in charge:

NO	SCOPE	PERSON IN CHARGE	EMAIL
1.	IT Project Management	En Lazman Halim Lajman	lazmanhalim@fimm.com.my
2.	Consultant & Distributor Management	Ms Sylvia Ooi	sylvia@fimm.com.my
3.	CPD Tracker & Examination	En Shahrul Nizam Zainol	shahrulnizam@fimm.com.my
4.	Fund Management	Pn Aishara Ab Rahim	aishara@fimm.com.my
5.	Annual Fees	Ms Lim Foong Ying	limfoongying@fimm.com.my
6.	Finance	Pn Normala Mohamed	normala@fimm.com.my

Thank you.

Yours faithfully,

FEDERATION OF INVESTMENT MANAGERS MALAYSIA



DR ROSLIZA MAT YATIM
General Manager
Corporate Services Division