

# CIRCULAR

Date:	23 September 2021	Ref No.:	PDS/AL/KOH-SNZ /056-21 (Total no. of pages: 18)
To:	UTMC,IUTA,CUTA, PRS PROVIDER, IPRA AND CPRA		
Attn:	Authorised Representative/Chief Executive Officer		

## Interim FIMM Virtual Examination (iFVE) – iFVE Schedule for Q4 2021

1. Further to FIMM's circular (PDS/AL/SNZ-ms/053-21) dated 11 August 2021, we are pleased to announce iFVE schedule for Q4 2021.

### iFVE Schedule

2. A total of 56 Examination days will be offered for the months of October, November and December 2021 as follows (Table 1):

### Table 1: iFVE Schedule for the Q4 2021

Exam Date	Excel Listing Submission by	FIS & Documents Submission by	Date Selection in FIS
11-Oct-2021, Mon	27-Sep-2021	30-Sep-2021	11-Oct-2021
12-Oct-2021, Tue	(Monday)	(Thursday)	(Monday)
13-Oct-2021, Wed		2:00pm	
14-Oct-2021, Thu			
15-Oct-2021, Fri	-		
16-Oct-2021, Sat*			
18-Oct-2021, Mon	04-Oct-2021	7-Oct-2021	18-Oct-2021
20-Oct-2021, Wed	(Monday)	(Thursday)	(Monday)
21-Oct-2021, Thu	-	2:00pm	
22-Oct-2021, Fri			
23-Oct-2021, Sat*			
25-Oct-2021, Mon	11-Oct-2021	14-Oct-2021	25-Oct-2021
26-Oct-2021, Tue	(Monday)	(Thursday)	(Monday)
27-Oct-2021, Wed		2:00pm	

Exam Date	Excel Listing Submission by	FIS & Documents Submission by	Date Selection in FIS
28-Oct-2021, Thu			
29-Oct-2021, Fri			
01-Nov-2021, Mon	18-Oct-2021	21-Oct-2021	01-Nov-2021
02-Nov-2021, Tue	(Monday)	(Thursday)	(Monday)
03-Nov-2021, Wed		2:00pm	
05-Nov-2021, Fri			
06-Nov-2021, Sat			
08-Nov-2021, Mon	25-Oct-2021	28-Oct-2021	08-Nov-2021
09-Nov-2021, Tue	(Monday)	(Thursday)	(Monday)
10-Nov-2021, Wed		2:00pm	
11-Nov-2021, Thu			
12-Nov-2021, Fri			
13-Nov-2021, Sat			
15-Nov-2021, Mon	01-Nov-2021	04-Nov-2021	15-Nov-2021
16-Nov-2021, Tue	(Monday)	(Thursday)	(Monday)
17-Nov-2021, Wed		2:00pm	
18-Nov-2021, Thu			
19-Nov-2021, Fri			
20-Nov-2021, Sat			
22-Nov-2021, Mon	08-Nov-2021	11-Nov-2021	22-Nov-2021
23-Nov-2021, Tue	(Monday)	(Thursday)	(Monday)
24-Nov-2021, Wed		2:00pm	
25-Nov-2021, Thu			
26-Nov-2021, Fri			
27-Nov-2021, Sat			
29-Nov-2021, Mon	15-Nov-2021	18-Nov-2021	29-Nov-2021
01-Dec-2021, Wed	(Monday)	(Thursday)	(Monday)
02-Dec-2021, Thu		2:00pm	
03-Dec-2021, Fri			
04-Dec-2021, Sat			
06-Dec-2021, Mon	22-Nov-2021	25-Nov-2021	04-Dec-2021
07-Dec-2021, Tue	(Monday)	(Thursday)	(Monday)
08-Dec-2021, Wed		2:00pm	
09-Dec-2021, Thu			
10-Dec-2021, Fri			
11-Dec-2021, Sat			
13-Dec-2021, Mon	29-Nov-2021	02-Dec-2021	13-Dec-2021
14-Dec-2021, Tue	(Monday)	(Thursday)	(Monday)

Exam Date	Excel Listing Submission by	FIS & Documents Submission by	Date Selection in FIS
15-Dec-2021, Wed		2:00pm	
16-Dec-2021, Thu			
17-Dec-2021, Fri			
18-Dec-2021, Sat			

\* includes sessions for Bahasa Malaysia.

- 3. Candidates who choose to sit for the examination in Bahasa Malaysia must indicate the choice of examination language in the registration form;
- Until further notice from FIMM, Members/Distributors with pre-allocated seats are required to use the template in MS Excel for <u>iFVE(BM)</u> to populate Candidates' names and other prescribed information and submit to FIMM Registration Department.
- 5. Candidates are not allowed to change the choice of examination language once their registration are approved by FIMM as well as during the examination session.

### Registration of candidates

- 6. As usual, these sessions will be opened for both new or re-sit candidates as well as those that are affected by the session cancellation. Additionally, the seats for the sessions will be pre-allocated to Members/Distributors.
- Members/Distributors with pre-allocated seats will be given a template of MS Excel to populate Candidates' names and other presecribed information and submit to FIMM Registration Department. Please refer to Item 11, Appendix 1 for further details.
- 8. Please refer to **Appendix 2** for Notes to Candidates on iFVE.

- 9. Meanwhile, if you require any further information on the matter, kindly contact the following:
  - a) Registration of Candidates Ms. Valli (<u>valli@fimm.com.my</u>) or Ms. Charmaine (<u>charmaine@fimm.com.my</u>) or call 011-15492059 or email registration@fimm.com.my
  - b) iFVE Mr Mohd Shakirin (<u>shakirin@fimm.com.my</u>) or Ms Nor Azian (<u>azian@fimm.com.my</u>) or call 011-13238042 or email <u>exam@fimm.com.my</u>

Thank you. Yours faithfully

HN koh

Koh Hwee Ngim General Manager and Head, Industry Services Division

# IFVE: KEY FEATURES (as at 23 September 2021)

No	Item	Features	
1.	Target audience	Candidates whose examination sessions were	
		cancelled due to disruptions caused by MCO; and	
		New or re-sit candidates who have yet to register to	
		sit for FIMM Examination.	
2.	Venue	Candidates can take examination from their home or any	
		place that meet FIMM's requirements.	
3.	Language	English and Bahasa Malaysia only.	
4.	Frequency	Monday to Saturday (excludes public holidays).	
5.	Other examination	iFVE is available for both CUTE and CPRE with the	
	features and	following examination features and structures remain	
	structure	unchanged:	
		Particular CUTE CPRE	
		Duration 2 hours 1.5 hours	
		Passing mark 75% 70%	
		3 sessions/day 09:00-11:00 0900-10:30	
		(except only 2 12:00-14:00 12:00-13:30	
		sessions on 15:00-17:00 15:00-16:30	
		Friday)	
		Candiate/ 20	
		session	
6.	Invigilation	Virtual invigilation will be carried out through	
		Microsoft Teams (MS Teams).	
		Candidates are required to sign in onto MS Teams	
		via their mobile phone/tablet.	
7.	Examination result	Preliminary examination result will be emailed to	
		Candidates immediately after their session is completed.	
L	1	1	

No	Item	Features
8.	Requirements to take iFVE	<ul> <li>Computer (laptop, desktop or tablet) installed with Chrome, Internet Explorer, Firefox, Safari or Opera;</li> <li>Smart phone installed with MS Teams;</li> <li>Stable internet connectivity; and</li> <li>A quiet place/room, with proper lighting and setting.</li> <li>Kindly refer to the attached Notes to Candidates (Appendix 2) for further information on the requirements. A copy of the the notes is available on FIMM's Website.</li> <li>Note: FIMM will not be responsible for any failure in taking iFVE due to non compliance of the iFVE requirements by the Candidates. No refund will be entertained for such cases.</li> </ul>
9.	iFVE rules	<ul> <li>By accessing the iFVE, Candidates agree to be bound by the iFVE rules.</li> <li>FIMM has the right to disqualify or withhold Candidates' results if they are found to have breached any of the examination rules.</li> <li>Kindly refer to the attached Notes to Candidates for further information on the rules.</li> </ul>
10.	Fee	Status quo.
11.	Registration for iFVE <u>Note:</u> FIMM will update the registration procedure, if any.	<ul> <li>Preparation and submission by Members/ Distributors according to the iFVE Schedule;</li> <li>FIMM will email the allocated available slots for Members/Distributors' further action;</li> <li>Members/Distributors to populate the MS Excel list by selecting date/session for respective Candidates</li> </ul>

No	Item	Features
		<ul> <li>and email the excel list to FIMM by the due date as stipulated in the iFVE Schedule;</li> <li>Mobile number and email of the Candidates are compulsory to be included in the MS Excel list; and</li> <li>Submit relevant Candidates' registration (with relevant documents) though FIS.</li> </ul> <u>Note:</u> The date selection in FIS must be on the Monday of the selected examination week. However, Members/Distributors must input the correct time as chosen by the Candidate.
12.	Pre-examination notification	Upon completion of registration of Candidates for iFVE, FIMM will contact each Candidate via email 3 days prior to examination date to confirm their registration and to inform them of the details of their examination slot and the examination requirements.
13.	Confirmation of registration status	Once the registration of Consultant is completed, Members/Distributors will be notified.

# <image><text><section-header><section-header>

This Notes to Candidates is strictly intended for facilitating. Candidates who are taking the interim FVE (iFVE).

# What is iFVE?



#### Targetaudience

iFVE is open to new Candidates as well as Candidates whose examination sessions have been cancelled up until February 2021 due to movement control order imposed to curb the spread of COVID-19.



#### More frequent sessions

Monday to Saturday (excludes public holidays)



#### Convenient

Candidates can take the examination at home or any other places that meet FIMM's requirements\*



**Language** English only



#### Immediate results

Candidates will receive their preliminary results via email after they complete their examinations.



#### Available for CUTE and CPRE iFVE is available for both CUTE and CPRE

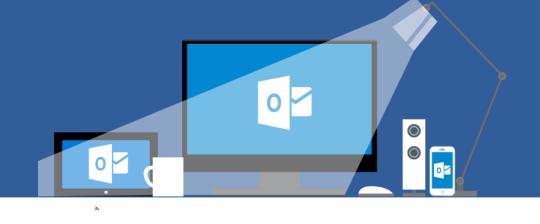
Particulars	CUTE	CPRE
Duration	2 hours	1.5 hours
No. of session and time	3 sessions per day: 9am, 12noon and 3pm	
No. of questions	60 multiple-cho	ice questions



Target commencement date 23 February 2021

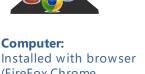
# Notes to Candidates Interim FIMM Virtual ExaminationE)

# **iFVE Key Requirements**



#### Technical Requirements:





Installed with browser (FireFox Chrome, Safari, Opera or Internet Explorer)



Handphone: Installed with Microsoft Teams

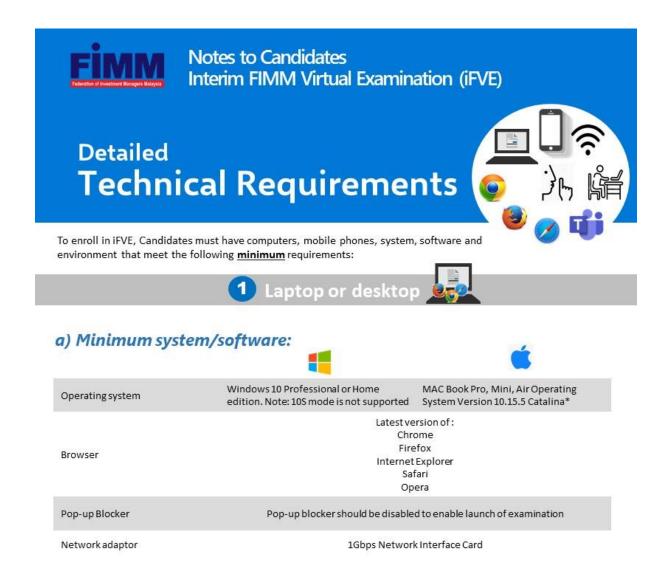
**Internet:** Stable connectivity

🕂 奈 🕂 沂 崤

Room: A quiet place/room with proper lighting and setting

2

Page 9 of 18 FEDERATION OF INVESTMENT MANAGERS MALAYSIA (199301017839 (272577-P)) 19-06-1, 6<sup>th</sup> Floor, Wisma Tune, No. 19, Lorong Dungun, Damansara Heights, 50490 Kuala Lumpur, Malaysia • Tel: +603 2093 2600 • Fax: +603 2093 2700 • www.fimm.com.my



#### Important note:

\* Operating system that is lower than version 10.15.5 is not supported by MAC OS. This is due to a recent upgrade of the MAC Operating system by Apple. Please refer to Apple's release-note #10.15.5, for further details.

# Notes to Candidates Interim FIMM Virtual Examination (iFVE)

# Mobile phone and conferencing connectivity

#### a) Internet connectivity:

#### b) Microsoft Teams:

Internet	····	System requirements	
connection type	Broadband	<ul> <li>Compatible with Android phone</li> </ul>	
Internet download speed	5 Mbps	<ul> <li>Support is limited to the last 4 major versions of Android</li> <li>Current version is Android 11</li> </ul>	
Internet Upload Speed	5 Mbps	<ul> <li>Compatible with iPhone</li> <li>Support is limited to the 2 most recent major versions of IOS</li> <li>Current versions of IOS is 14.</li> </ul>	

- Candidates should download the Microsoft Teams application into their mobile phone at least 2 days before the examination day;
- Familiarise yourself with Microsoft Teams by watching the video/online tutorial (links are available on YouTube) on how to
  use Microsoft Teams prior to your scheduled examination day; and
- If you intend to use mobile data, kindly ensure it meets the minimum speed requirement of 5 Mbps.

# c) Configure your Microsoft Teams: Let invigilators see your face, your screen as well as the room/place you are taking the examination

- Click the link in the email sent to you and join Microsoft Teams meeting via your <u>mobile phone</u> at least 30 minutes before the examination start time for identity verification purposes; and
- Please switch on the video mode and switch off background filter throughout the examination session.



#### d) Where to place your mobile phone?

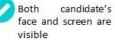
- Slide the video icon to turn on the video mode
- Background filter is <u>not allowed</u> throughout the examination session.



<u>Note</u>: Different versions of Microsoft Teams may have screen layout that is different from what is shown on the left.

Place your mobile phone at a place and angle that allows the Invigilators to view your face and your screen.

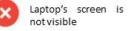






Candidate's face is not visible





4

Page 11 of 18 FEDERATION OF INVESTMENT MANAGERS MALAYSIA (199301017839 (272577-P)) 19-06-1, 6<sup>th</sup> Floor, Wisma Tune, No. 19, Lorong Dungun, Damansara Heights, 50490 Kuala Lumpur, Malaysia • Tel: +603 2093 2600 • Fax: +603 2093 2700 • www.fimm.com.my

#### Notes to Candidates Interim FIMM Virtual Examination (iFVE) 小崎 Examination room/place of your choice 3 The examination room/place: The examination area should be free from any Find a guiet space you can use for the whole 6. 1. distracting background noises. duration of the examination session 7. Close all programs, applications and websites on 2. The lighting in your room should be of daylight quality and overhead lighting is preferred. If your laptop/desktop unless otherwise instructed by the invigilator for the purpose of taking the overhead lighting is not possible, please make sure that the source of your lighting is not from a place examination. that will make it difficult for your invigilator to see 8. Remove any hats, sunglasses, earphones and vou. headphones. 3. Make sure no one else is with you in the examination space or enters the examination space 9. No food is allowed during the examination. during the examination session. Any interruption or However, you are allowed to bring a drink. disruption during the examination is to be avoided 10. For candidates using hearing aids, please inform the 4. The table should be tidy and any reference materials invigilator before the start of the examination. must be put away. Candidates are allowed to put on the table your identification document, drink (if 13. If you face any technical issues when attempting to access iFVE, please contact our invigilator at 011 needed), one blank A4 paper, pen and nonprogramable calculator only. Other stationery should 13238042 or send an email to exam@fimm.com.my. not be placed on the table. 5. Tablet, Smart Watch or any other electronic Note: FIMM has the right to disqualify or withhold gadgets are not permitted to be worn or placed on Candidates' results if they are found to have breached the table throughout the examination session unless any of the above requirements and FIMM's rules. authorised by the invigilator.

# First State Candidates Interim FIMM Virtual Examination (IFVE) IFVE Rules Image: Comparison of the state o

- By virtue of participating in the examination, Candidates are deemed to have consented to the recording of the examination session by FIMM.
- By accessing the iFVE, Candidates agree to be bound by the following examination rules. FIMM has the right to disqualify or withhold Candidates' result if the Candidates are found to have breached any of the following rules:
  - a) Candidates must obey all the instructions and directions of the Invigilator.
  - b) Candidates are not allowed to leave the examination room/place temporarily, EXCEPT in the event of an emergency and with the Invigilator's permission.
  - c) Candidates will be observed by the Invigilator throughout the examination session and the session will be recorded.
  - d) The invigilator has the right to do a "360-degree" virtual verification on the examination room/place at any time during the examination.
  - e) Only up to <u>1 warning</u> will be given on any suspicious acts or movements (e.g. copying, referring to notes/textbooks, using handphones or other electronic gadgets, allowing other person to enter the examination room/space, communicating with a 3<sup>rd</sup> party on examination questions, etc). If this persists, the Candidate's results will be disqualified.

6



- h) Toilet breaks are not allowed once the examination starts.
- i) Results that are announced immediately after the examination are preliminary and subject to FIMM's final approval within 2 business days.
- j) FIMM will not be responsible for any failure in taking iFVE due to non-compliance with the iFVE requirements and rules, by the Candidates. No refund will be entertained for such cases.
- If you face any technical issues when attempting to access iFVE, please contact our Invigilator at 011 13238042 or email to exam@fimm.com.my.



# Notes to Candidates Interim FIMM Virtual ExaminationE

# O At least 2 days before the examination day

#### **Please ensure that:**

- Your computer is installed with browser (Firefox, Chrome, Safari, Opera or InternetExplorer)
  - Your mobile phone is installed with Microsoft Teams
  - The internet connectivity of the examination room/place is strong and stable
  - The examination room/place has proper lighting and is quiet/conducivefortakingexamination
  - Tableor area that you intend to take examination is uncluttered
  - You have 1 piece of blank paper and non-programable calculator handy to be used during the examination day.

**Note**: Ensuring the above are in order before the examination day will help Candidates to join the Microsoft Teams meeting on time. Last minute system configuration may take longer time than expected and may cause delay.

# Before the examination starts

Three (3) days before the examination date, Candidate will receive an email from FIMM with links to both Microsoft Teams meeting as well as the examination site. Please check and ensure your computer and room meet all requirements as stipulated in Pages 3, 4 and 5 of this notes.

#### b

Join Microsoft Teams meeting via **mobile phone**, **30 minutes before the examination** start time. Place your mobile at a place where the invigilator can see your face and screen.

a



Click the link to iFVE examination page. Once you are at the iFVE landing page, close all other applications that are not relevant to the iFVE.

Please wait for the invigilator's instruction to authenticate your identity

**Note**: Given that configuring and setting of your electronic gadgets and examination room/place can be time consuming, you are advised to make the preparation in advance before the examination day to avoid unnecessary delay in starting your examination.

# Notes to Candidates Interim FIMM Virtual Examination (iFVE) (1 Upon completion of authentication, the Invigilator will give the instruction and information for Candidates to log into the examination session: FİMM FIMM ed Unit Trust Examination (CUTE) CUTE SET A Start ) Enter password e < provided by the Enter the following: Invigilator and click i. First Name (kindly type your **full name** for this examination purpose); "Continue". ii. Email address; iii. NRIC no.; and iv. Mobile no. Click "Start". **Examination ongoing** Please read the instructions before you click "Continue". FİMM Instructions: Computerised Unit Trust Examination (CUTE) SET A · · · · · · · · · · You have 120 minutes to complete the exam. Questions are in ENGLISH. You must answer all questions. Start >

## Appendix 2

FINITE REPORT FI	Examination (iFVE)
2 Examination	ongoing
<b>b</b> On the main examination page, Candidates can navigate	e the examination by clicking the following buttons:
"See all questions" button displays a list of all questions and the status of completion respectively.	Click "Bookmark" button for questions that you intend to review later.
3 After examina	tion ends
Opon completing all questions, Candidates must click the After that, Candidates are required to raise your "hand scheck and end your session officially. The result will be registered with FIMM. Image: State of the After that the After t	<ul> <li>symbol" in the Microsoft Teams and the invigilator will be immediately sent to the Candidate's email that is</li> <li>Candidate's result as well as the suggested next action.</li> <li>Note: Results announced immediately after the examination are preliminary and subject to FIMM's final approval within 2 business days.</li> </ul>
	11