

21st October 2013

CIRCULAR : PDS/AL/SIEH-jn/050-13
TO : MEMBERS, IUTA AND CUTA
ATTN : CHIEF EXECUTIVE OFFICER

2013 CONTINUING PROFESSIONAL DEVELOPMENT (CPD) REVISED GUIDELINES

FIMM in its efforts to raise the standard of professionalism among Unit Trust Consultants (UTCs) has revised the Continuing Professional Development (CPD) Guidelines (ref: CPD/AL/LSH-lck/037-11) dated 6th September 2011 with immediate effect.

The revised CPD guidelines provide better accessibility for consultants to fulfil their mandatory CPD requirement.

FIMM strongly encourages all its Members and Registered Persons to continue with their on-going CPD activities with the revised guidelines. Appended below is the summary of revised changes for the 2013 CPD Guidelines.

- Introduction of general procedure on claiming CPD points.
- Explanation on CPD Requirement for Registration Renewal & Transfer of Membership Registration.
- Review of Exemption conditions from CPD Requirement.
- Introduction of Appendix 1 – CPD approved activities.
- Introduction of Appendix 2 – Revised CPD record form.
- Introduction of Appendix 3 – The Scope of foundation knowledge and technical knowledge.
- Introduction of Appendix 4 – The Scope of non-technical or interpersonal skills set knowledge.
- Introduction of Appendix 5 – Guidelines for e-learning & distance learning.
- Introduction of Appendix 6 – Process Flow for CPD record.

The revised CPD guidelines are available at the FIMM website. You may download it at Distributor > Unit Trust > CPD > CPD Circular > CPD Guidelines 2013.

For further clarification, please contact Professional Development & Services (PDS) at 03-20932600.

Together We Create An “Informed Investing Community”.

Yours faithfully

FEDERATION OF INVESTMENT MANAGERS MALAYSIA



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Chairman, Education & Exam Committee

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