

## CIRCULAR

Date:	20 April 2018	Ref No.:	PDS/PRSFP/NAT-KOH-SNZ-ksm/005-18 (TOTAL NO. OF PAGES: 7)
To:	PRS PROVIDER, IPRA AND CPRA		
Attn:	Authorised Representatives / Chief Executive Officers		

### **2018 FIMM PRIVATE RETIREMENT SCHEME (PRS) FAMILIARIZATION PROGRAM**

#### **Background**

The Federation of Investment Managers Malaysia (FIMM) has conducted two (2) rounds of PRS Familiarization Program (PRSFP) in the past. Under this program, qualified individuals such as UTS Consultants and insurance agents that meet FIMM's criteria were allowed to be registered as PRS Consultants without taking PRS Examination, provided that he/she has successfully completed the 1.5-day familiarization program conducted by trainers certified by FIMM.

#### **2018 FIMM PRS Familiarization Program (2018 PRSFP)**

In line with strong requests from members and distributors, FIMM will re-open PRSFP in 2018.

The 2018 PRSFP continues to aim at facilitating the expansion on the industry's consultant recruitments. In addition to the qualified individuals as mentioned above, 2018 PRSFP will also include Takaful agents, staff of insurance/Takaful brokers that were recruited by relevant PRS providers, distributors and insurance/Takaful brokers that joined the industry as Corporate PRS Advisers (CPRA), in line with the requirements set forth in FIMM's Consolidated Rules which came into force on 1 June 2016.

Other features such as FIMM train-the-trainer program, FIMM's administrative requirements for conducting training to qualified individuals, identity verification, attendance checking, as well as issuance of certificate of attendance remain no change.

Further details on the 2018 PRSFP can be found in the Administrative and Procedural Requirements for Conducting 2018 FIMM PRS Familiarization Program, a copy of which will be circulated during industry briefing to be held as follows:

Day & Date	:	Tuesday, 15 May 2018
Time	:	8:30 am – 11:30 am (Session 1) 2:30 pm – 4:30 pm (Session 2)
Venue	:	Board Room Federation of Investment Managers Malaysia 19-06-1, 6th Floor, Wisma Tune No.19, Lorong Dungun, Damansara Heights 50490 Kuala Lumpur
Attendance limit:	:	Maximum 2 representatives
Fee	:	Free of charge.

Members and distributors who are interested in attending the industry briefing session may proceed to complete and return to us the Reply Slip (Appendix A) by **noon, 7 May 2018.**

### **Train-the-Trainers Program and Refresher Course**

2018 PRSFP will operate based on train-the-trainer basis. The PRS Familiarization program can only be conducted by trainers who are certified by the FIMM. To be a certified trainer, such trainers must attend the following program organized by the FIMM:

- a) A 1-day PRS Refresher Course that focuses on the changes in the PRS Study Guides for trainers who are certified trainers under previous PRS Familiarization Program; or
- b) A 2-day PRS Train-the-Trainer Program for trainers who are not certified under the previous PRS Familiarization Program.

Both PRS Refresher Course and PRS Train-the-Trainer Program are scheduled as follows:

Event	1-day PRS Refresher Course	2-day PRS Train-The-Trainer Program
<b>First round</b>	<p><u>Date:</u> 1 June 2018</p> <p><u>Venue*:</u> Sime Darby Convention Centre 1A, Jalan Bukit Kiara 1 60000 Kuala Lumpur, Malaysia</p>	<p><u>Date:</u> 30 &amp; 31 May 2018</p> <p><u>Venue*:</u> Sime Darby Convention Centre 1A, Jalan Bukit Kiara 1 60000 Kuala Lumpur, Malaysia</p>
<b>Second Round</b>	<p><u>Date:</u> 5 June 2018</p> <p><u>Venue*:</u> Sime Darby Convention Centre 1A, Jalan Bukit Kiara 1 60000 Kuala Lumpur, Malaysia</p>	<p><u>Date:</u> 12 &amp; 13 June 2018</p> <p><u>Venue*:</u> Sime Darby Convention Centre 1A, Jalan Bukit Kiara 1 60000 Kuala Lumpur, Malaysia</p>
<b>Fee</b>	<p>: RM 500 per participant</p> <p>(Inclusive of two tea breaks, one lunch per day and training materials)</p>	
<b>Speaker</b>	<p>: Mr Thomas Chan Huan Wei</p> <p>Head of Training and Financial Planning, Manulife Asset Management Sdn Bhd</p>	

\* specific venue for the relevant course/program will be confirmed later.

Members and distributors who are interested to register for the above PRS Refresher Courses and PRS Train-the-Trainer Programs are required to confirm and provide participants' registration list by completing the Registration Form (Appendix B) and return to FIMM by **noon, 24 May 2018**.

Should you require further information or clarification, please do not hesitate to contact the following:

- a) En. Shahrul at 03-2093 2600 (ext 510), [shahrulnizam@fimm.com.my](mailto:shahrulnizam@fimm.com.my), or
- b) Pn. Shafinas at 03-2093 2600 (ext 513), [shafinas@fimm.com.my](mailto:shafinas@fimm.com.my)

Thank you.

Yours faithfully,

**FEDERATION OF INVESTMENT MANAGERS MALAYSIA**



**DATO' NORAZHARUDDIN ABU TALIB**  
Chief Executive Officer

**Reply Slip****Industry Briefing on 2018 FIMM PRS Familiarization Program  
(Ref: PDS/PRSF/NAT-KOH-SNZ-ksm/005-18)**

To: Federation of Investment Managers Malaysia  
c/o Professional Development & Services Department  
19-06-01, 6<sup>th</sup> Floor, Wisma Tune, 19, Lorong Dungun  
Damansara Heights, 50490 Kuala Lumpur  
Tel: 03-2093 2600 Fax: 03-2093 2700

**Tuesday, 15 May 2018 • Board Room  
Federation of Investment Managers Malaysia**

Kindly complete this Reply Slip and **E-MAIL** to:  
**shafinas@fimm.com.my/hazwan@fimm.com.my**  
by **noon, 7 May 2018 (Monday)**

Would you like to attend the above session?  
(Please tick accordingly and let us know even if your company is not able to participate.)

**YES!** Kindly register the following personnel:

Name : \_\_\_\_\_ Session No: [    ]

Designation: \_\_\_\_\_

E-mail: \_\_\_\_\_

Tel: \_\_\_\_\_

Name : \_\_\_\_\_

Session No: [    ]

Designation: \_\_\_\_\_

E-mail: \_\_\_\_\_

Tel: \_\_\_\_\_

**No**, we are not able to attend the session. Thank you for your invitation.

From:

\_\_\_\_\_

Name

\_\_\_\_\_

Name of company

\_\_\_\_\_

Designation

\_\_\_\_\_

Tel No.

Fax No.

E-mail

\_\_\_\_\_

Date :

Signature :

**2018 PRSFP: Train-the-Trainers Program and Refresher Course  
REGISTRATION FORM**

Please fill in the details accurately. Incomplete form will not be processed. Thank you.

**Company Details (If Applicable)**

Company Name			
Contact Person			
Designation			
Email Address			
Contact No.	ext	Fax No.	

**Participants Details**

Programme Topic :			
Date of Programme :		Venue :	
No.	Full Name (as per NRIC)	NRIC No.	FIMM No.
1			
2			
3			
4			
5			
6			

**Fee** : RM500.00 per pax.  
Fee quoted is inclusive of 8% GST.

**Payment Mode** :  Cheque  Bank Draft  
(Please tick the box accordingly)

Registered trainer shall make payment in company cheque or bank draft via Principals.  
Participants from non-members shall make payment in cheque or bank draft to FIMM.

All payments must be received by FIMM within fourteen (14) days from date of tax invoice, unless otherwise agreed to the contrary.

Enclosed is cheque / bank draft no. .... for the sum of RM..... made payable to **Federation of Investment Managers Malaysia**.

**Registration & Enquiries** : Professional Development & Services (PDS) Department  
Mohd Hazwan Rashid ([hazwan@fimm.com.my](mailto:hazwan@fimm.com.my))  
Khairul Shafinas Muslim ([shafinas@fimm.com.my](mailto:shafinas@fimm.com.my))  
Tel: 03-2093 2600 | Fax: 03-2093 2700

**Cancellation** : There will be no refund for cancellation or non-attendance but replacement from the same company and same consultants' category for the same programme is allowed.

**Registration is on first-come, first-served basis.**

**Disclaimer**

FIMM reserves the right to cancel or reschedule any programmes to another / other date(s) without prior notice and will not liable for any claims, action costs, charges, expenses, damages, losses and liabilities due to such cancellation / rescheduling of the programme.

**Notice**

FIMM respects the privacy of individuals. Pursuant to the Personal Data Protection Act 2010, you are advised to read our personal data notice available at [www.fimm.com.my](http://www.fimm.com.my) before submitting this form. By providing us your personal data, you hereby consent to the processing of your personal data in accordance with and for the purposes as set out in our personal data notice.

Confirmation of Registration (For FIMM's use)	
To:	Attn:
<input type="checkbox"/> We hereby confirm the registration of the above participant(s) for the programme.	
From: Professional Development & Services Department Federation of Investment Managers Malaysia	Date: