

6 August 2015

**CIRCULAR :** BR(PRS)/AL/NO-11k/381-15  
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**TO :** i. PRIVATE RETIREMENT SCHEME ("PRS") PROVIDER ("PRP")  
ii. INSTITUTIONAL PRS ADVISERS ("IPRA")  
iii. CORPORATE PRS ADVISERS ("CPRA")

**ATTN. :** AUTHORISED REPRESENTATIVE / CHIEF EXECUTIVE OFFICER

## EXEMPTION FROM PRIVATE RETIREMENT SCHEME EXAMINATION ("PRSE")

Your attention is brought to FIMM's circular dated 12 December 2014 (BR/AL/KHN-11k/067-14) regarding the exemption from PRSE, in particular item 4(a) of the circular.

Pursuant to the recent restructuring of the Certified Islamic Financial Planner ("IFP") programme by Financial Planning Association of Malaysia ("FPAM"), please be informed that an individual who fulfils the following qualification may apply to FIMM for exemption from PRSE:

- a) Holder of IFP designation (which syllabus includes PRS) and a member of FPAM; or
- b) An associate member of FPAM who has successfully completed the IFP modules (which syllabus includes PRS) below:

Module 1: Shariah and Major Components of Islamic Financial Planning; and  
Module 3: Islamic Investment, Retirement, Zakat and Tax Planning.

Individual who has successfully completed the IFP modules (which syllabus includes PRS) based on the previous structure, i.e. Module 1: Fundamentals of Islamic Financial Planning, Module 3: Islamic Investment Planning and Module 5: Islamic Estate, Retirement and Waqf Planning may still apply to FIMM for exemption from PRSE.

The above exemption criteria is to take effect immediately.

If you need further clarification on this matter, kindly contact Ms. Alin (ext: 326) or Ms. Valli (ext: 325) of Business Registration Department at 03-2093 2600.

Thank you,

Yours faithfully,  
**Federation of Investment Managers Malaysia**

  
**Nazaruddin Othman**  
Chief Executive Officer