30 March 2015

CIRCULAR : **BR(PRS)/AL/NO-tik/012-15**
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TO : **i. PRIVATE RETIREMENT SCHEME ("PRS") PROVIDER ("PRP")**
ii. INSTITUTIONAL PRS ADVISERS ("IPRA")
iii. CORPORATE PRS ADVISERS ("CPRA")

ATTN. : **AUTHORISED REPRESENTATIVE / CHIEF EXECUTIVE OFFICER**

EXEMPTION FROM PRIVATE RETIREMENT SCHEME EXAMINATION ("PRSE")

Your attention is brought to FIMM's circular dated 12 December 2014 (BR/AL/KHN-tik/067-14) regarding the exemption from PRSE, in particular Item 4(a)(ii) of the circular.

Pursuant to the recent restructuring of the Certified Financial Planner ("CFP") programme by Financial Planning Association of Malaysia ("FPAM"), please be informed that an individual who fulfils the following qualification may apply to FIMM for exemption from PRSE:

a) Holder of CFP designation (which syllabus includes PRS) and a member of FPAM; or

b) An associate member of FPAM who has successfully completed the CFP modules (which syllabus includes PRS) below:

Module 1: Foundation in Financial Planning and Tax Planning; and
Module 3: Investment Planning and Retirement Planning.

Notwithstanding the above, individual who has successfully completed the CFP modules (which syllabus includes PRS) based on the previous structure, i.e. Module 1: Foundation in Financial Planning, Module 4: Investment Planning and Module 5: Retirement Planning & Estate Planning may still apply to FIMM for exemption from PRSE.

The above exemption criteria is to take effect immediately.

FEDERATION OF INVESTMENT MANAGERS MALAYSIA
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If you need further clarification on this matter, kindly contact Ms. Alin (ext: 326) or Ms. Valli (ext: 325) of Business Registration Department at 03-2093 2600.

Thank you.

Yours faithfully
Federation of Investment Managers Malaysia

Nazaruddin Othman
Chief Executive Officer

c.c. Puan Shamsul Bahriah Shamsudin
General Manager and Head
Institution Supervision Department
Market Supervision Division
Securities Commission Malaysia

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