

16th August 2012

CIRCULAR : PDS/AL/AZ-mz/037-12

TO : ORDINARY MEMBERS AND REGISTERED PERSONS

ATTN : CHIEF EXECUTIVE OFFICER

RECOGNITION AND ALLOCATION OF CPD POINTS FOR REGISTERED UTC FOR THE PRIVATE RETIREMENT SCHEME (PRS) TRAIN-THE-TRAINER (TTT) WORKSHOP AND PRS FAMILIARISATION PROGRAMME

1. The Industry Development Committee (IDC) has approved the allocation of CPD points for registered UTC who have attended the PRS Train-the-trainer (TTT) workshop and Familiarisation Programme for UTC renewal at the yearend 2012 which is in line with the current Continuing Professional Development (CPD) framework issued by the industry.
2. The TTT workshop and PRS Familiarisation offer UTC basic understanding on PRS which is important to enhance UTC knowledge and skills in his/her client servicing and overall investment advisory especially on individual retirement.
3. In tandem with the above, the following are the allocation of CPD points for the respective types of activities in relation to the PRS TTT workshop and PRS Familiarisation programme:

	Activity	Maximum allocation of CPD Points	Remarks
1	Train-the-trainer workshop: A 2 day programme conducted by Securities Industries Development Corporation (SIDC – training arm of the Securities Commission)	8	CPD points accumulated in the year will be valid and recognised only for the same year obtained.
2	Certified trainers* conducting the PRS Familiarisation programme to UTC <i>*To be a certified trainer, one must attend the PRS TTT workshop conducted by SIDC/SC.</i>	4	
3	UTC who attended the minimum 1.5 day Familiarisation programme	8	

Sincerely,

FEDERATION OF INVESTMENT MANAGERS MALAYSIA



AHMAD ZAKIE SHARIFF

Chief Executive Officer