

CIRCULAR

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|-------|---|----------|---|
| Date: | 8 April 2024 | Ref No.: | R&A/EPF/HYF-LFY-WNB/009-24 (Total no. of pages: 5) |
| To: | Institusi Pengurusan Dana (IPD)/Fund Management Institution (FMI) | | |
| Attn: | Chief Executive Officer / Authorised Representative | | |

ENHANCEMENT TO THE ELEKTRONIK PILIHAN PELABURAN AHLI (e-PPA) SYSTEM

1.0 Introduction

- 1.1 The Employees Provident Fund (EPF) is currently enhancing the e-PPA system to make EPF members' mobile phone numbers mandatory information.
- 1.2 Withdrawal applications with incomplete or invalid mobile phone numbers will be rejected by EPF. Hence, there will be new rejection codes for incomplete and invalid numbers, respectively.
- 1.3 Rexit Software Sdn Bhd (REXIT), the third-party administrator, has incorporated the enhancement into the **e-PPA Data Integration Specifications – version 2.4.2**. A copy of the specifications document is enclosed with this circular for your perusal.
- 1.4 The enhancement is expected to go live in mid-May 2024. Further details will be provided upon confirmation from EPF.

2.0 Actions Needed by FIMM

- 2.1 FIMM and REXIT will be conducting a briefing to discuss necessary changes and/or gather industry feedback.
 - a) Details of the session are as follows:
 - Date: 18 April 2024 (Thursday)
 - Time: 2.00 pm – 4.00 pm
 - Venue: Microsoft Teams (meeting link will be sent prior to the meeting day)

- b) Please complete **Section A** of the reply slip by nominating two (2) representatives for the briefing session.
- 2.2 To ensure an effective session, IPDs must submit clarifications and areas of concern to FIMM before the briefing session. Please complete **Section B** of the reply slip.
- 2.3 The completed reply slip (Sections A and B) must be submitted to FIMM (via email) by **noon, 16 April 2024 (Tuesday)**.

3.0 Actions Required by EPF

- 3.1 While waiting for the system enhancement to be completed, all IPDs (and the Consultants) are required to ensure EPF members fill in valid mobile phone numbers in the KWSP 9N Form.
- 3.2 This step is to facilitate a smooth transition towards the mandatory inclusion of mobile phone numbers.

Should you require any further information or clarification, please do not hesitate to contact me or Ms. Lim Foong Ying at yen.fen@fimm.com.my / limfoongying@fimm.com.my.

Thank you.

Yours faithfully



HEOW YEN FEN

General Manager, Industry Services Division

RELY SLIP

**ENHANCEMENT TO THE ELEKTRONIK PILIHAN PELABURAN AHLI (e-PPA) SYSTEM
(REF: R&A/EPF/HYF-LFY-WNB/009-24)**

To: Federation of Investment Managers Malaysia
c/o Research & Analytics Department
19-06-01, 6th Floor, Wisma Tune, 19,
Lorong Dungun, Damansara Heights
50490 Kuala Lumpur
Tel: 03-7890 4242

Kindly **email** this completed reply slip by **noon, 16 April 2024 (Tuesday)** to:
limfoongying@fimm.com.my, bahirah@fimm.com.my, and izma.es@fimm.com.my

A. REPRESENTATIVES FOR THE BRIEFING

Would you like to join the briefing?

YES, kindly register the following representatives.

Name (Representative 1):

Designation:

Email:

Tel:

Name (Representative 2):

Designation:

Email:

Tel:

No, we are not joining the briefing.

From:

Name

Name of company

Designation

| | |
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| <input type="text"/> | <input type="text"/> |
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Tel No.

Fax No.

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Date

Signature

**ENHANCEMENT TO THE ELEKTRONIK PILIHAN PELABURAN AHLI (e-PPA) SYSTEM
(REF: R&A/EPF/HYF-LFY-WNB/009-24)**

B. CLARIFICATIONS AND AREAS OF CONCERN

Clarifications

| No | Clarifications |
|----|---|
| 1 | <i>Example: When is the actual go-live date? Will IPDs receive notification from EPF?</i> |
| 2 | |
| 3 | |
| 4 | |
| 5 | |
| 6 | |
| 7 | |
| 8 | |
| 9 | |
| 10 | |

Areas of Concern

| No | Areas of Concern | Details <i>(For areas of concern, please provide details)</i> | | | | | | | | | | |
|-------------------|---|---|-------------------|-------------------|----------------|---|----------------|--|----------------|------------|---------------|--------------------------|
| 1 | <i>Example:</i> <i>Time and effort required for system enhancement</i> | <i>Time frame with itemised activities:</i> <table border="1" data-bbox="735 488 1428 835"> <thead> <tr> <th data-bbox="735 488 1082 524"><i>Time Frame</i></th> <th data-bbox="1082 488 1428 524"><i>Activities</i></th> </tr> </thead> <tbody> <tr> <td data-bbox="735 524 1082 591"><i>1 weeks</i></td> <td data-bbox="1082 524 1428 591"><i>Revise internal technical specifications</i></td> </tr> <tr> <td data-bbox="735 591 1082 763"><i>3 weeks</i></td> <td data-bbox="1082 591 1428 763"><i>System enhancement:</i> <i>i.</i> <i>ii.</i> <i>iii.</i></td> </tr> <tr> <td data-bbox="735 763 1082 799"><i>2 weeks</i></td> <td data-bbox="1082 763 1428 799"><i>UAT</i></td> </tr> <tr> <td data-bbox="735 799 1082 835"><i>1 week</i></td> <td data-bbox="1082 799 1428 835"><i>Ready for go-live</i></td> </tr> </tbody> </table> | <i>Time Frame</i> | <i>Activities</i> | <i>1 weeks</i> | <i>Revise internal technical specifications</i> | <i>3 weeks</i> | <i>System enhancement:</i> <i>i.</i> <i>ii.</i> <i>iii.</i> | <i>2 weeks</i> | <i>UAT</i> | <i>1 week</i> | <i>Ready for go-live</i> |
| <i>Time Frame</i> | <i>Activities</i> | | | | | | | | | | | |
| <i>1 weeks</i> | <i>Revise internal technical specifications</i> | | | | | | | | | | | |
| <i>3 weeks</i> | <i>System enhancement:</i> <i>i.</i> <i>ii.</i> <i>iii.</i> | | | | | | | | | | | |
| <i>2 weeks</i> | <i>UAT</i> | | | | | | | | | | | |
| <i>1 week</i> | <i>Ready for go-live</i> | | | | | | | | | | | |
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