
CIRCULAR

Date:	14 May 2024	Ref No.:	ID/Members-Distributors/HYF-JW- TK/011-24 (Total no. of pages: 2)
To:	Members and Distributors		
Cc:	Mr Dheepan Ratha Krishnan and Cik Nurul Neesha Abdul Hazis (Securities Commission)		
Attn:	Authorised Representative/Chief Executive Officer		

INVITATION TO PARTICIPATE AS INDUSTRY WORKING GROUP (IWG) MEMBER FOR THE DEVELOPMENT OF A GUIDE ON SUSTAINABILITY ADVISORY

1. Introduction

- 1.1 The Twelfth Malaysia Plan, 2021-2025 (Twelfth Plan) continues to underscore the importance of advancing sustainability is crucial in ensuring sustainable economic growth, while protecting the environment and conserving natural resources.¹
- 1.2 In recognition of the importance of the above, FIMM and the Securities Commission Malaysia (SC) are collaborating to develop a guide that will assist with advancing sustainability within the Unit Trust Scheme (UTS) and Private Retirement Scheme (PRS) industry.
- 1.3 The forthcoming Guide is a supplementary and best practice guide that will assist UTS and PRS Consultants in ascertaining the sustainability preferences of their investors.
- 1.4 Part of the development of the Guide would be to collect the input and considerations from the Industry Working Group (IWG) from the origination to the distribution of the Guide to Industry Members.

2. Actions Needed from Members and Distributors

- 2.1 FIMM is forming an IWG as part of our effort to draft pertinent key points, particularly on the sustainability need-based sales processes within the Guide. This is an exclusive invitation to your Company because of the extensive knowledge and experience that will make this a robust Guide.

¹ Mid-Term Review of the Twelfth Malaysia Plan, Chapter 8: Advancing Sustainability (8-2).
https://rmke12.ekonomi.gov.my/ksp/storage/fileUpload/2023/09/2023091125_9_chapter_8.pdf

2.2 The IWG's main responsibilities are to guide FIMM and the SC mainly in the following areas:

- (a) To provide key requirements of the Guide;
- (b) To highlight any concerns and challenges that may arise in implementing the Guide; and
- (c) To review and approve the finalised Guide.

2.3 We would like to invite the Members' and Distributors' product management or other relevant personnel to be Members of this IWG. Your contribution is invaluable to meeting the objective of this working group.

2.4 Kindly provide one (1) key representative and one (1) alternate representative for the IWG and respond to us by **21 May 2024 (Tuesday)**.

2.5 Please register your participation as an IWG member via the link below:

<https://survey.alchemer.com/s3/7846280/Guide-on-Sustainability-Advisory-Industry-Working-Group-IWG-registration>

2.6 The first IWG meeting is scheduled to be held on **24 May 2024 (Friday) 10:00 am-11:00 am via MS Teams**. FIMM will send the meeting invitation and MS Teams meeting link a day before the meeting to all representatives via email.

If you require further information or clarification, please contact the Industry Development Department (ID) at ID@fimm.com.my.

Please also feel free to contact:

Ms Joyce Wee (Senior Manager, ID)
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Mr Thaqif (Assistant Manager, ID)
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Thank you.

Yours faithfully



Heow Yen Fen
General Manager
Industry Services Division