
CIRCULAR

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To:	UTMC, IUTA, CUTA, PRS PROVIDER, IPRA AND CPRA		
Cc:	Mr Dheepan Ratha Krishnan (Securities Commission Malaysia) Cik Nurul Neesha Abdul Hazis (Securities Commission Malaysia)		
Attn:	Authorised Representative/Chief Executive Officer		

INDUSTRY SURVEY FOR THE DEVELOPMENT OF A GUIDE ON SUSTAINABILITY ADVISORY

1. Introduction

- 1.1 The Twelfth Malaysia Plan, 2021-2025 (Twelfth Plan) emphasises the critical role of advancing sustainability for ensuring sustainable economic growth while protecting the environment and conserving natural resources.¹
- 1.2 In line with the above, FIMM and the Securities Commission Malaysia (SC) are collaborating on a guide to further advance sustainability within the Unit Trust Scheme (UTS) and Private Retirement Scheme (PRS) industry.
- 1.3 This forthcoming Guide serves as supplementary resource, offering best practices to assist UTS and PRS Consultants in evaluating the sustainability preferences of their investors.

2. Actions Needed from Members and Distributors

- 2.1 To ensure the effectiveness of the guide, FIMM seeks input from Members and Distributors on key aspects regarding sustainability-focused sales processes to be incorporated into the Guide.
- 2.2 We would like to invite the product management or other relevant personnel from Members and Distributors to provide feedback and insights on the necessary contents for the Guide by responding to the survey questions.

¹ Mid-Term Review of the Twelfth Malaysia Plan, Chapter 8: Advancing Sustainability (8-2).
https://rmke12.ekonomi.gov.my/ksp/storage/fileUpload/2023/09/2023091125_9_chapter_8.pdf

2.3 Please access the survey questions via the link provided below:

<https://survey.alchemer.com/s3/7882745/Incorporating-Sustainability-in-Advisory-Services-Guide>

2.4 The closing date of this survey is **12 July 2024 (Friday)**.

If you require further information or clarification, please contact the Industry Development Department (ID) at ID@fimm.com.my.

Thank you.

Yours faithfully



Heow Yen Fen
General Manager
Industry Services Division