
CIRCULAR

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| Date: | 18 November 2024 | Ref No.: | ID/ALL/HYF-JW-TK-AZ/030-24 (Total no. of pages: 2) |
| To: | UTMC, IUTA, CUTA, PRS PROVIDER, IPRA AND CPRA | | |
| Cc: | Mr Dheepan Ratha Krishnan (Securities Commission Malaysia) | | |
| Attn: | Authorised Representative/Chief Executive Officer | | |

INVITATION FOR FEEDBACK ON GUIDE FOR ASSESSING INVESTOR SUSTAINABILITY PREFERENCES (“GUIDE”)

1. Introduction

1.1 Following feedback and insights gathered from the industry via our circular dated 12 June 2024 (Ref No: ID/ALL/HYF-JW-TK/017-24), we have developed the Guide to address industry needs. This Guide serves as a supplementary resource, offering best practices to assist Unit Trust Scheme (UTS) and Private Retirement Scheme (PRS) Consultants in assessing the sustainability preferences of their investors.

2. Actions Needed from Members and Distributors

2.1 To ensure the Guide meets the needs of Consultants, the Securities Commission Malaysia and FIMM invite relevant personnel from your organisation to review the attached draft Guide and provide their feedback via the survey link below.

<https://survey.alchemer.com/s3/8100063/Guide-for-Assessing-Investor-Sustainability-Preferences>

2.2 The estimated time to complete the survey is **20 minutes**.

2.3 The closing date of this survey is **6 December 2024 (Friday)**.

If you require further information or clarification, please contact the Industry Development Department (ID) at ID@fimm.com.my.

Thank you.

Yours faithfully



Heow Yen Fen
General Manager
Industry Services Division