

CIRCULAR

Date:	25 June 2026	Ref No.:	PDS/FIMMAP/CML-HH/123-26 (Total no. of pages: 3)
To:	CUTA AND CPRA		
Attn:	Authorised Representative/Chief Executive Officer		

REVISED FIMM APPRENTICESHIP PROGRAMME IMPLEMENTATION GUIDE

1. Purpose and Effective Date

The Federation of Investment Managers Malaysia (“FIMM”) wishes to inform all Corporate Unit Trust Scheme Advisers (“CUTAs”) and Corporate Private Retirement Scheme Advisers (“CPRAs”) that the FIMM Apprenticeship Programme Implementation Guide (“Implementation Guide”) has been revised.

The revised Implementation Guide will take effect on 1 July 2026.

2. Key Changes

The revised Implementation Guide introduces the following key changes:

- a. a revised entry and programme pathway, including the FIMM Combined Examination (“FCE”);
- b. clarification of the applicable financial planning qualification and module requirements;
- c. clearer requirements on permitted activities, supervision and client disclosures;
- d. a formal process for applications to extend an Apprentice’s programme period; and
- e. updated programme liaison and semi-annual reporting requirements.

The detailed amendments and operational guidance are set out in the Summary of Amendments and Frequently Asked Questions (“FAQ”).

3. Transitional Arrangements

Apprentices admitted before 1 July 2026 may continue with the Programme until the expiry of their existing approved programme period.

From 1 July 2026, the revised requirements relating to conduct, supervision, permitted activities, extension applications and reporting will apply to all Apprentices, including those admitted before the effective date.

For reporting purposes, the status report for the reporting period from 1 January 2026 to 30 June 2026 must be submitted by 10 July 2026 based on the reporting requirements applicable for that reporting period. The revised reporting requirements will apply from the next reporting cycle, commencing 1 July 2026, and for subsequent reporting cycles.

All extension applications are subject to FIMM's assessment and approval.

4. Actions Required

Participating CUTAs and CPRAs are required to:

- a. review the revised Implementation Guide and supporting documents;
- b. communicate the relevant changes to their Apprentices, supervisors and relevant personnel;
- c. update their internal procedures, controls and training arrangements before the effective date; and
- d. ensure that the required liaison details, extension applications and semi-annual reports are submitted to FIMM within the prescribed timelines and through FIMM Core System (FCS).

5. Supporting Documents

The following documents should be read together with this Circular:

- a. Revised FIMM Apprenticeship Programme Implementation Guide;
- b. Summary of Amendments to the Implementation Guide; and
- c. Frequently Asked Questions on the FIMM Apprenticeship Programme.

The documents are available on FIMM's website at [Apprenticeship Programme - FIMM](#).

6. Enquiries

Any enquiry relating to this Circular or the FIMM Apprenticeship Programme may be directed to:

- Professional Development Services Department (cpdsecretariat@fimm.com.my)
- Puan Syifa Adani (syifa@fimm.com.my)

Thank you.

Best Regards,



Hathyia Husni Amir Husni

Senior Manager

Professional Development Services Departmen